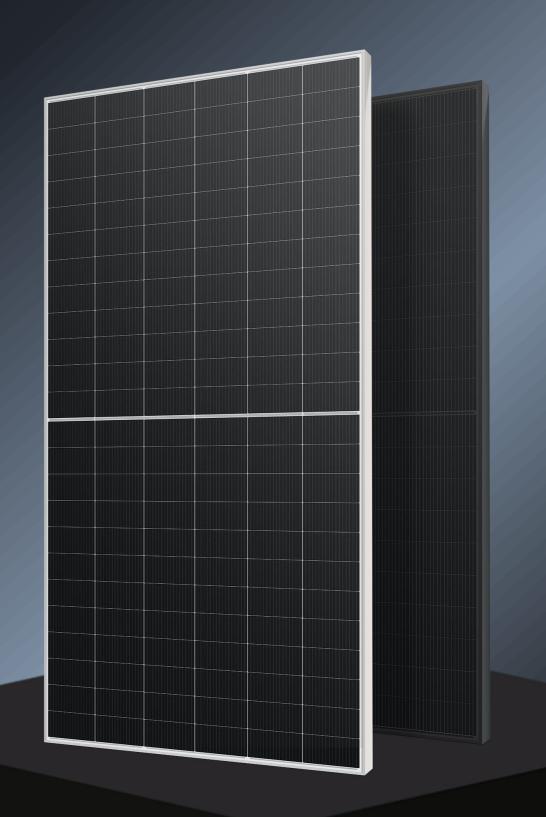


DMEGC Solar

THE WORLD'S LEADING PROVIDER OF RENEWABLE ENERGY



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Solid Growth

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ABOUTUS

OVERVIEW OF DMEGC SOLAR



Founded in 1980, DMEGC Solar is committed to be the world's leading renewable energy company, possessing six manufacturing bases (Hengdian, Sihong, Qixian, Yibin, Lianyungang, Indonesia), with an annual capacity of 23GW cells and 21GW modules, and cumulative shipments are over 50GW+.

With industry-leading technology R&D, manufacturing technologies, quality management and service, DMEGC Solar provides high-efficiency and reliable PV products and all application solutions for global customers.

23 GW Cells Capacity 21 GW Modules Capacity 50_{GW+} Cumulative Shipments

- Top 10 PV Module suppliers (PVTECH, Infolink)
- Bloomberg "Tier 1 Solar Panels Manufacturers"
- EUPD Research "Top Brand PV Modules" since 2018
- Top Performer in PVEL PV Module Reliability Scorecard
- Leading Altman-Z score ranking in Global Solar Industry















DMEGC-A LONG-TERM PARTNER OF FORTUNE GLOBAL 500

DMEGC was founded in 1980 and listed on the Shenzhen Stock Exchange in 2006 (SZ: 002056). It is a national high-tech enterprise with two industrial sectors: "magnet + device" and "photovoltaic + lithium".

Focus on manufacturing for 45 years, our products exported to more than 80 countries and regions. We are leading company in Chinese magnetic industry, and PV module manufacturer with global low-carbon certification.

We are the long-term strategic partner of Fortune Global 500 Enterprises and been rated as "Excellent Supplier" by world-renowned enterprises such as Japan NIDEC, South Korean Samsung, and won Bosch "Global Best Supplier Award".

Long-term Customers



Photovoltaic + lithium Battery

Magnetic Material + Devices

Solar PV (DMEGC Solar)	Hard Ferrite
Li-ion Battery	Soft Ferrite
PACK	Magnet Material
Photovoltaic System Investment and Development	Bonded Magnet
	Motor
	Alloy Materials





OUR PARENT COMPANY - HENGDIAN GROUP

Hengdian Group is one of Chinese largest private enterprise with a diversified portfolio, forged through three major stages of entrepreneurship, annual revenue is 12,06 billion EURO.

Currently, Hengdian Group is controlling shareholders in six public companies and platforms: DMEGC Magnetics, Apeloa Pharmaceutical, Innuovo Technology, TOSPO Lighting, Hengdian Entertainment and Nanhua Futures, and more companies are prepping for IPO.

Hengdian Group create new materials, new energy, lighting, micro and special motors, audio equipments, pharmaceuticals, healthcare, medical devices, and green chemicals, and is known as the "Magnetic Capital of the World" as well as the "Medical Valley of Jiangnan."



Note: • listed companies



WHY TO CHOOSE **DMEGC SOLAR**





- Local offices, warehouses, and technology service centers in NL, DE, FR, AU, BR, JP, etc.;
- Local marketing promotion, technology support and service.

Leading Financial Health



- Excellent financial performance, always ranked in Bloomberg "Tier 1 Solar Panels Manufacturers";
- Leading Altman-Z score of global PV module manufacturer.

Excellent Technology & Quality



- Comprehensive systematic certificates include ISO and IEC, global authoritative product certification (TUV, MCS, PI, PVEL, etc.);
- Best brand of black modules in European distributed market.

DEVELOPMENT MILESTONE

Focus on manufacturing and innovation for 45 years, to be the world's leading provider of renewable energy!

2021

• PVEL Top Performer

• SA8000 Certified

2022

(PVTECH)

• Sihong base entered operation

•Top 10 PV module suppliers

2023

2018

EUPD Research

Top Brand PV

- Yibin and Lianyungang
- •Top 10 PV module suppliers (INFOLINK)

base entered operation

2024

- •Indonesia base entered operation
- First carbon neutral

factories certified

2020

ECOVADIS Silver Award 2019

Bloomberg Tier 1 listed 2016

- •Top runner Award
- Capacity reached 2GW

1980

Founded

1996

Certified

ISO9002, IPO in China QS9000 (SZ: 002056)

2006

PV sector with a capacity of 800MW

Entered into the solar

2009

2011

Acquired "China Magnet Capital" Award

ABOUTUS

MANUFACTURING LAYOUT

- We have built an integrated photovoltaic industrial chain of wafer, cell and module, and steadily increased the production capacity.
- At present, we have six major manufacturing bases, and more than 20 specialized factories.

- O1 Cells + Modules Hengdian, Zhejiang
- Wafers
 Qixian, Henan
- Modules
 Sihong, Jiangsu
- O4 Modules Lianyungang, Jiangsu
- O5 Cells Yibin, Sichuan
- Cells + Modules
 Batam, Indonesia







GLOBAL DEPLOYMENT



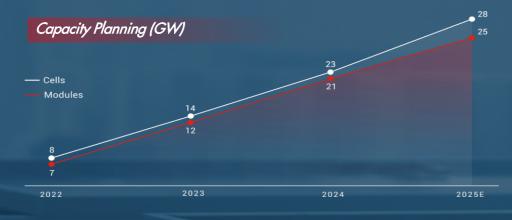


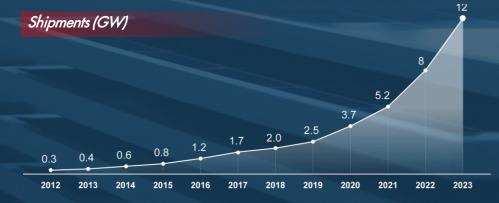
Our business has covered 80+ countries and regions, providing high quality localization marketing, logistics, and technology services for customers all over the world.

SOUDGROWTH

ROBUST BUSINESS GROWTH

Based on excellent product performance and reliability, our products are favored by global customers, and our shipment has maintained a rapid growth. At the same time, we have steadily enhanced our industrial layout and production capacity.





Bloomberg Tier 1 list



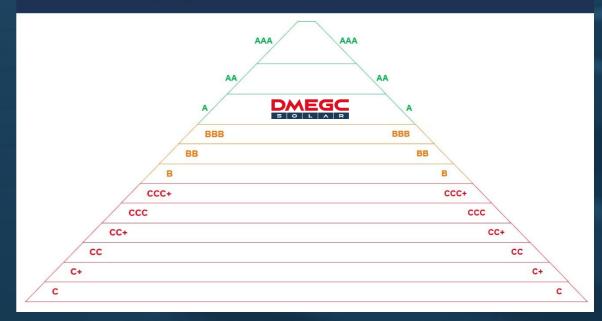
EXCELLENT FINANCIAL PERFORMANCE

We have maintained industry-leading growth in financial performance and have established long-term relationships with customers and partners. Our financial health has consistently remained in an industry-leading position, and our debt-to-asset ratio has been consistently low throughout the years.



Bankability Pyramid







KEY FINANCIAL FIGURES OF DMEGC

Key Financial Figures (2023)

Total Assets

2,75 Billion 2,56 Billion

Total Income

Net profit

1193_{Million}

56,65%

Shareholder equity

Debt-Asset Ratio

Unit: EUR

Key Financial Figures of DMECC

key rinducial rigures of DIMEGC				
Unit:EUR	2023	2022	2021	2020
Total Assets (Billion)	2.75	2.29	1.67	1.33
Total Income (Billion)	2.56	2.53	1.64	1.05
Net Profit (Million)	237.14	216.62	145.45	131.82
Shareholder Equity(Million)	1193.25	1009.22	879.09	784.42
Capital (Million)	1192.86	734.42	447.40	489.35
Current Ratio	1.27	1.23	1.4	1.77
Acid-test Ratio	1.10	1.02	1.11	1.54
Debt-Asset Ratio	56.65%	55.87%	48.64%	41.01%

SUSTAINABLE DEVELOPMENT (ESG)

We continue to integrate sustainability goals into the business value chain, which has positioned DMEGC Solar as a responsible player in the industry. We strive to work hand in hand with our customers and partners in the long runomers and partners in the long run.

Scientific Governance, Stable Operation

Ever optimizing the governance structure and management mechanism, ensuring DMEGC's stable operations with a high level of corporate governance, protecting legitimate rights & interests of shareholders.



Low-Carbon Development, Green Coming First

High importance to environmental protection in our daily operation, proactively responding to the challenges and opportunities brought forth by climate change, ever striving to reduce our carbon emission and energy consumption for a green future.



Sustainable Supply Chain Management

Creating a responsible supply chain with high standards, enhancing the sustainable development capabilities of the entire value chain, and cooperating with upstream and downstream to empower green innovation and diversified added value in the value chain.



Quality Innovation & Long-Term Service

Continuously improving product competitiveness and promoting industry development through technological innovation, strict intellectual property protection, and intelligent manufacturing.



People-Oriented, Harmonious & Good

Committed to protecting the rights and interests of employees and improving their career planning and development capabilities. Dedicated to enhance public welfare and community development for a harmonious and inclusive society.













AUTHORIZED CERTIFICATION

We have successfully obtained the core system and product certifications from globally authorized organizations. Furthermore, we take pride in being one of the first companies to achieve French low-carbon certification for the module life cycle.

System certification







ISO 14001





ISO 45001



ISO 27001



Product certification

IEC61215&61730



IEC 63209



RETC



HAIL Test-VKF



PFSA





REACH



EN13501



CSI (Italy Fire test)



EPD Italy



EPD Norway



Floating PV



BANKABILITY



ESG certification







EcoVadis Bronze Medal



STS Traceability

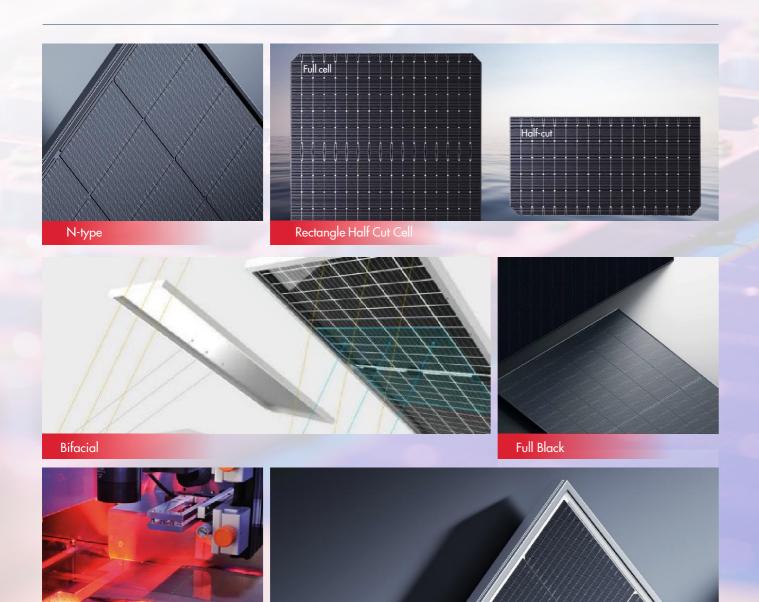
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PRODUCTS & SOLUTIONS

Lossless Laser Cutting

LEADING TECHNOLOGIES

We are dedicated to promoting the continuous development of the Pv industry by facilitating the rapid application of new technologies and processes to production.



SMBB/ZBB

LEADING MANUFACTURING

We were among the first to enter the era of 5G intelligent manufacturing, where our future factory fully incorporates numerous cutting-edge technologies such as "5G edge computing" and "5G AGV", among others.



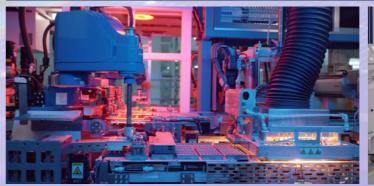
5G INTELLIGENT MANUFACTURING



5G EDGE COMPUTING



5G AGV





Lab certification

CNA



CSA

SP SEA



TUV SUD





LEADING QUALITY

We offer a power warranty of up to 30 years.

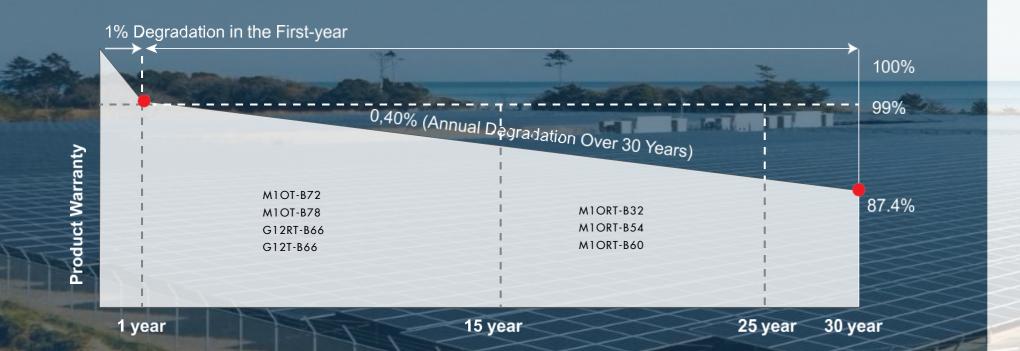
Based on cutting-edge technologies and manufacturing processes, our modules offered a power warranty of 99% for the first year.

Double glass provides a up to 25-year product warranty and a 30-year power warranty.

1% First-year Degradation

O.4% Annual Degradation
Over 30 Years

30 year Linear Power Warranty



FULL SCENARIO SOLUTIONS

As a Tier 1 solar manufacturer, our full range of services for residential, commercial & industrial (C&I), and utility solutions offer unparalleled value, reliability, and comprehensive support to our project partners.









INFINIT RT SERIES

M10RT-B54HBT



440-460_{Wp}

Black Frame (transparent glass)

1762x1134mm 24.5kg

M10RT-B54HSW/HBW



445-465_{Wp}

White/Black Frame

1762x1134mm 24.5kg

M10RT-B60HBT



490-510_{wp}

Black Frame (transparent glass)

1950x1134mm 26.8kg



445-465wp

White/Black Frame

1762x1134mm 20.6kg

M10RT-B54HBB



M10RT-54HBB

440-460_{wp}

Full Black

20.6kg

1762x1134mm

440-460_{wp}

Full Black

1762x1134mm 24.5kg

G12RT-B66HSW



610-635_{wp}

White Frame

2382x1134mm 32.3kg

INFINITY **SERIES**

M10T-B32HBT



255-270_{wp}

Black Frame (transparent glass)

1542x766mm 15.3kg

M10T-B78HSW



630-650_{wp}

White Frame

2465mmx1134mm 33.5kg

M10T-B54HBT



425-445_{wp}

Black Frame (transparent glass)

1722mmx1134mm 23.6kg

G12T-B66HSW



695-720_{wp}

White Frame

2384x1303mm 37.7kg

M10T-B72HSW



580-600_{Wp}

White Frame

2278mmx1134mm 31.8kg















France 5.53MW

Hengdian China 20MW

France 276KW





France 410KW



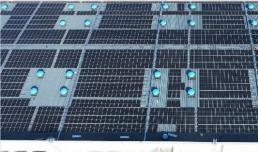






Netherlands 530KW





Hengdian China 6MW

France 228KW

Netherlands 530KW











順詞順 Greenhous

Netherlands 36MW



Netherlands 13MW





France 9MW









Netherlands 27KW



Spain 8KW

France

2.87MW



HENGDIAN GROUP DMEGC MAGNETICS CO., LTD.

Add: PV Zone, Hengdian, Dongyang, Zhejiang Province, China

Tel: +86-579-86588826

E-mail: solar@dmegc.com.cn.
Website: www.dmegcsolar.com

DMEGC Renewable Energy B.V.

Add: Industrieweg 2, 2641 RM Pijnacker, The Netherlands

Tel: +31 (0) 85 8200765. E-mail: <u>contact@dmegc.eu</u>

DMEGC Japan CO., Ltd.

Add: Daiwa Jisho Mita Building 4F 3-5-21, Mita, Minato-Ku, Tokyo, 108-0073, Japan

Tel: +81 (0) 3 6722 6601 E-mail: <u>info@dmegc.jp</u>

DMEGC Germany GmbH

Add: Kaiserleistraße 41-43 D-63067 Offenbach am Main

Tel: +49 (0) 69 8008 8192. E-mail: <u>info@dmegc.de</u>

PT NUSA SOLAR INDONESIA

Add: Kabil integrated Industrial Area, City of Batam, Indonesia

Tel: +62(778) 8711052 E-mail: <u>info@ptnusasolar.com</u>