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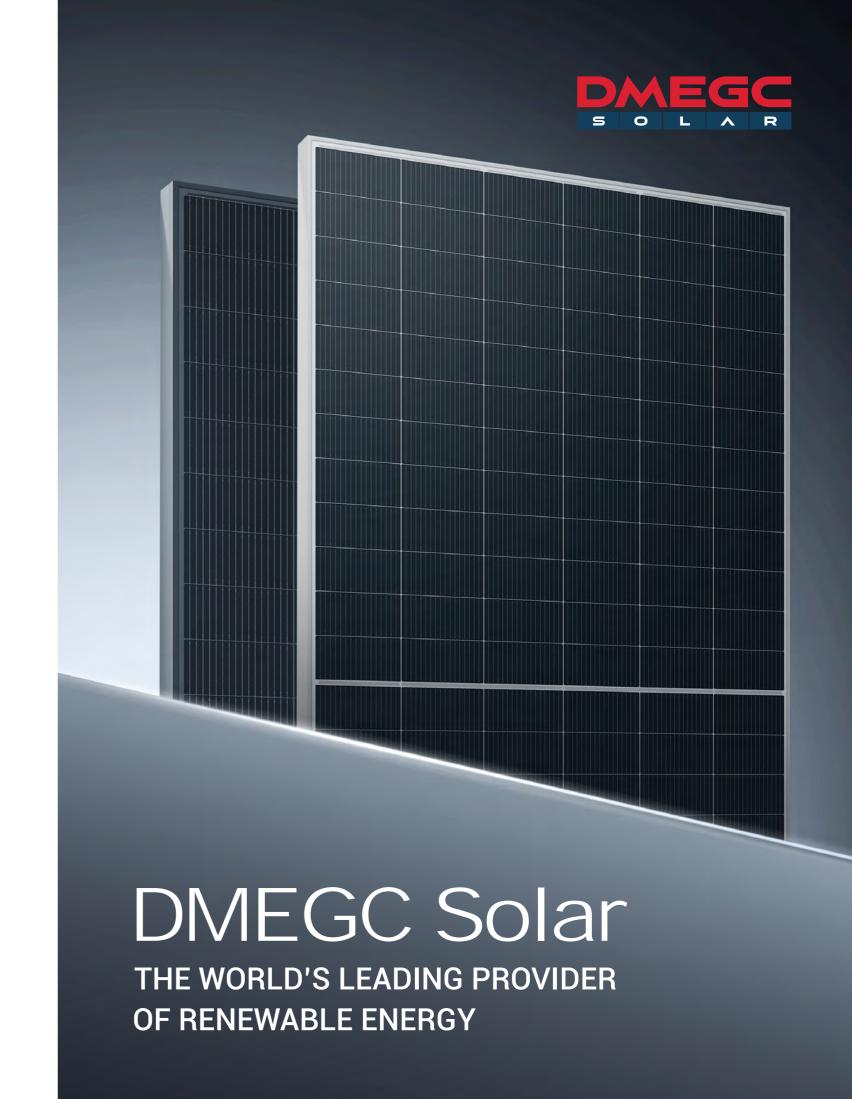
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OVERVIEW OF DMEGC SOLAR



Founded in 1980, DMEGC Solar is committed to be the world's leading renewable energy company, possessing six manufacturing bases (Hengdian, Sihong, Qixian, Yibin, Lianyungang, Indonesia), with an annual capacity of 23.8 GW cells and 21 GW modules, and cumulative shipments are over

With industry-leading technology R&D, manufacturing technologies, quality management and service, DMEGC Solar provides high-efficiency and reliable PV products and all application solutions for global customers.

23.8 _{GW} Cells Capacity

Modules Capacity

Cumulative Shipments

- Top 10 PV Module suppliers (PVTECH, Infolink)
- Bloomberg "Tier 1 Solar Panels Manufacturers"
- EUPD Research "Top Brand PV Modules" since 2018
- Top Performer in PVEL PV Module Reliability Scorecard
- Leading Altman-Z score ranking in Global Solar Industry















DMEGC - A LONG-TERM PARTNER OF FORTUNE GLOBAL 500

DMEGC was founded in 1980 and listed on the Shenzhen Stock Exchange in 2006 (SZ: 002056). It is a national high-tech enterprise with two industrial sectors: "Magnetic Material + Devices" and "Photovoltaic + lithium Battery".

Focus on manufacturing for 45 years, our products exported to more than 80 countries and regions. We are leading company in Chinese magnetic industry, and PV module manufacturer with global low-carbon certification.

We are the long-term strategic partner of Fortune Global 500 Enterprises and been rated as "Excellent Supplier" by world-renowned enterprises such as Japan NIDEC, South Korean Samsung, and won Bosch "Global Best Supplier Award".

Long-term Customers



+ lithium Battery	+ Devices
Solar PV (DMEGC Solar)	Hard Ferrite
Li-ion Battery	Soft Ferrite
PACK	Magnet Material
Photovoltaic System Investment and Development	Bonded Magnet
	Motor
	Alloy Materials



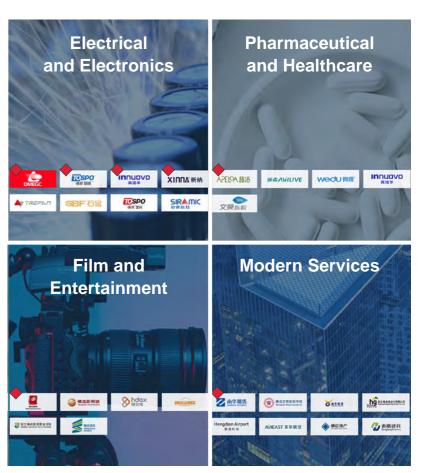


OUR PARENT COMPANY -HENGDIAN GROUP

Hengdian Group is one of Chinese largest private enterprise with a diversified portfolio, forged through three major stages of entrepreneurship, annual revenue is 12,06 billion EURO.

Currently, Hengdian Group is controlling shareholders in seven public companies and platforms: DMEGC Magnetics, Apeloa Pharmaceutical, Innuovo Technology, TOSPO Lighting, Hengdian Entertainment, Nanhua Futures and Xinna, and more companies are prepping for IPO.

Hengdian Group create new materials, new energy, lighting, micro and special motors, audio equipments, pharmaceuticals, healthcare, medical devices, and green chemicals, and is known as the "Magnetic Capital of the World" as well as the "Medical Valley of Jiangnan."



Note: ♦ listed companies



WHY TO CHOOSE DMEGC SOLAR



High Quality Global Service

- Local offices, warehouses, and technology service centers in NL, DE, FR, AU, BR, JP, etc;
- Local marketing promotion, technology support and service.



Leading Financial Health

- Excellent financial performance, always ranked in Bloomberg "Tier 1 Solar Panels Manufacturers".
- Leading Altman-Z score of global PV module
 manufacturer



Excellent Technology & Quality

Comprehensive systematic certificates include ISO and IEC, globally authoritative product certification (TUV, MCS, PI, PVEL, etc.);

 Best brand of black Leading brand for black modules in the European distribution market

DEVELOPMENT MILESTONE

Focus on manufacturing and innovation for 45 years, **to be the world's** leading provider of renewable energy!

2021

PVEL Top Performer

SA 8000 Certified

2022

2023

2018

Yibin and Lianyungang

• Top 10 PV module suppliers (INFOLINK)

base entered operation

2024

 Indonesia base entered operation

 First carbon neutral factories certified

2020

ECOVADIS
Silver Award

2019

(PVTECH)

Bloomberg EUPD Research
Tier 1 listed Top Brand PV

Sihong base entered operation

• Top 10 PV module suppliers

2016

Top runner Award

• Capacity reached 2GW

1980

DMEGC Founded 1996

ISO 9002, QS 9000 Certified 2006

IPO in China (SZ: 002056) 2009

Entered into the solar PV sector with a capacity of 800MW

2011

Acquired "China Magnet Capital" Award



MANUFACTURING LAYOUT

We have built an integrated photovoltaic industrial chain of wafer, cell and module, and steadily increased the production capacity.

At present, we have six major manufacturing bases, and more than 20 specialized factories.

- Cells + Modules Hengdian, Zhejiang
- **Qixian**, Henan
- Modules Sihong, Jiangsu
- Modules
 Lianyungang, Jiangsu
- **05** Cells Yibin, Sichuan
- Cells & Modules Indonesia



GLOBAL DEPLOYMENT



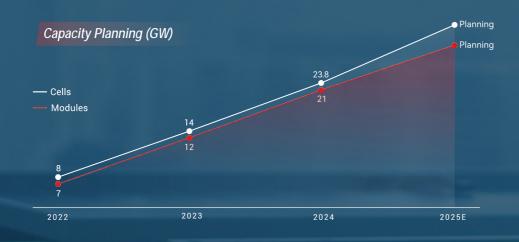


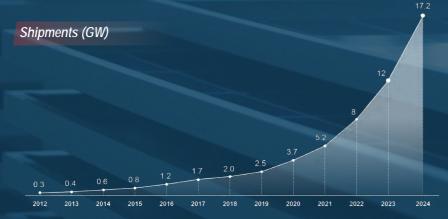
Our business has covered 80+ countries and regions, providing high quality localization marketing, logistics, and technology services for customers all over the world.

SOLID GROWTH

ROBUST BUSINESS GROWTH

Based on excellent product performance and reliability, our products are favored by global customers, and our shipment has maintained a rapid growth. At the same time, we have steadily enhanced our industrial layout and production capacity.





Tian	1	1: -1
Tier		HSI



Firm/brand	Annual module capacity, MW/year	Firm/brand	Annual module capacity MW/yea
Milliodole*	100	(and deep)	10.0
(Magent)	5.86	Japan Swegi'	1.00
Manuf 1	5.00	lapsend"	10.60
niperi	4.00	Jen-Sec1	90.00
Short hat"	1886	and/	3,60
St. See- Nr.	0.00	John T.	10.0
Nort	90.60	of Sugar	0,00
Trepair'	Acres	*Spectral*	0.00
Surper France CH Date	3.00	Walleton	27.00
Served State "Stormer"	1,00	You'd have	16,00
Spread Rose (Spin"	486	E' have to diffe both	0.00
Spingerich	1,00	Sand	70.00
Single-	546	DMEGC	21,00
Arrop/Russian's	31.000	262947	21.60
Stel Greg 1	6.00	See necessary?	90.00
Spec Potodiar	3,600	Sente by Y	9-30
November 1	1,00	Street Sear"	5.60
South Republic South 1	1.00	Sthi hassi'	20.00
SSSA Years	1,000	Mile Salvey, SHI Stool	5.00
Non-Dark Street	100	too boar	0.00
No. bis Press (NGC)	1,600	Index Records Y	4.60
coste Briss	1,000	Total	1,000,00

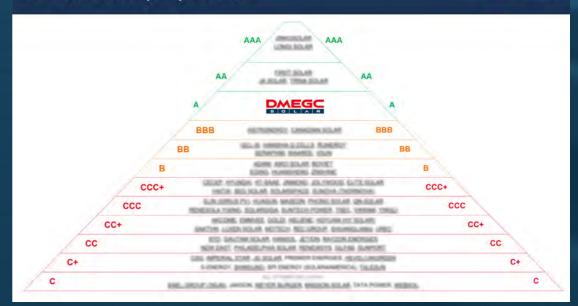
EXCELLENT FINANCIAL PERFORMANCE

We have maintained industry-leading growth in financial performance and have established long-term relationships with customers and partners. Our financial health has consistently remained in an industry-leading position, and our debt-to-asset ratio has been consistently low throughout the years.



Bankability Pyramid





KEY FINANCIAL FIGURES OF DMEGC

Key Financial Figures (2024)

Total Income

1333.8 Million Shareholder equity

57.58°

Unit: EUR

Key Financial Figures of DMEGC

Unit: EUR	2024	2023	2022	2021
Total Assets (Billion)	3.14	2.75	2.29	1.67
Total Income (Billion)	2.41	2.56	2.53	1.64
Net Profit (Million)	237.4	237.14	216.62	145.45
Shareholder Equity (Million)	1333.8	1193.25	1009.22	879.09
Capital (Million)	1165.6	1192.86	734.42	447.40
Current Ratio	1.26	1.27	1.23	1.4
Acid-test Ratio	0.97	1.10	1.02	1.11
Debt-Asset Ratio	57.58%	56.65%	55.87%	48.64%

SUSTAINABLE DEVELOPMENT (ESG)

We continue to integrate sustainability goals into the business value chain, which has positioned DMEGC Solar as a responsible player in the industry. We strive to work hand in hand with our customers and partners in the long run.



Scientific Governance, Stable Operation

Ever optimizing the governance structure and management mechanism, ensuring DMEGC's stable operations with a high level of corporate governance, protecting legitimate rights & interests of shareholders.



Low-Carbon Development, Green Coming First

High importance to environmental protection in our daily operation, proactively responding to the challenges and opportunities brought forth by climate change, ever striving to reduce our carbon emission and energy consumption for a green future.









Sustainable Supply Chain Management

Creating a responsible supply chain with high standards, enhancing the sustainable development capabilities of the entire value chain, and cooperating with upstream and downstream to empower green innovation and diversified added value in the value chain.



Quality Innovation & Long-Term Service

Continuously improving product competitiveness and promoting industry development through technological innovation, strict intellectual property protection, and intelligent manufacturing.





People-Oriented, Harmonious & Good

Committed to protecting the rights and interests of employees and improving their career planning and development capabilities. Dedicated to enhance public welfare and community development for a harmonious and inclusive society.











AUTHORITIES AND CUSTOMER **AWARDS** 2025 2024 2021 [`] 2023 2022 kiwa ::-PVEL ::-PVEL With excellent quality, we have been awarded EUPD Research "Top Brand PV Modules" and PVEL "Top Performer" PV Module Manufacturer. Carbon footprint of products Assessment ISO 14067 Organizational Carbon **Neutrality ISO14068** Zero Carbon Factory DMEGC Solar's comprehensive quality management covers all business processes, including R&D, manufacturing, transportation, delivery, and customer service. These processes are fully traceable to ensure the highest standards of quality Organizational Carbon Neutrality ISO14068 Carbon footprint of products Assessment ISO 14067 Zero Carbon Factory Carbon Footprint of products (CFP) Assessment DMEGC INFINITY KYOCERA FLEX **Panasonic** Galanz CECA 中国节能协会 We have also received high recognition from our customers and maintained a long-term and in-depth cooperative relationship with Fortune Global 500.



AUTHORIZED CERTIFICATION

We have successfully obtained the core system and product certifications from globally authorized organizations. Furthermore, we take pride in being one of the first companies to achieve French low-carbon certification for the module life cycle.

System Certification



ESG certification



Product Certification

IEC 61215 & 61730



IEC 63209



RETC



PFAS



REACH



EN13501



CSI (Italy Fire test)



EPD Italy



EPD Norway



Floating PV



BANKABILITY

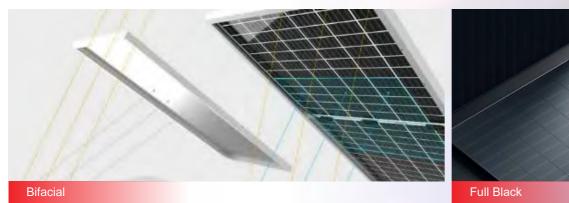


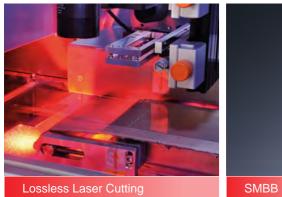
* Certifications will be submitted from DMEGC Solar on request

LEADING TECHNOLOGIES

We are dedicated to promoting the continuous development of the PV industry by facilitating the rapid application of new technologies and processes to production.









LEADING MANUFACTURING

We were among the first to enter the era of 5G intelligent manufacturing, where our future factory fully incorporates numerous cutting-edge technologies such as "5G edge computing" and "5G AGV", among others.



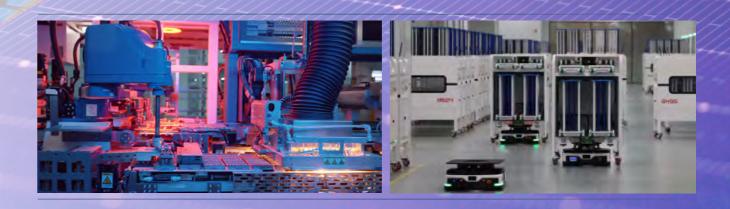
5G INTELLIGENT MANUFACTURING



5G EDGE COMPUTING



5G AGV



Lab certification



CNAS



Advantage of the conduction of

TÜV Rheinland

ATTESTATION OF QUALIFICATION ATTESTATION OF QUALIFICATION The 1-stemans Honogene Cross DMECC Magnetics For Live Stemans Honogene Cross DMECC Magnetics The Center William Stemans Commission (South Browny) William Stemans Commission (South Bro



LEADING QUALITY

We offer a power warranty of up to 30 years.

Based on cutting-edge technologies and manufacturing processes, our modules offered a power warranty of 99% for the first year.

* Double glass provides a up to 25-year product warranty and a 30-year power warranty.

1% First-year Degradation

0.4% Annual Degradation Over 30 Years

30 YEAR Linear Power Warranty



FULL SCENARIO SOLUTIONS

As a Tier 1 solar manufacturer, our full range of services for residential, commercial & industrial (C&I), and utility solutions offer unparalleled value, reliability, and comprehensive support to our project partners.













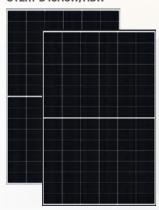




INFINITY RT **SERIES**

INFINITY **SERIES**





455-475_{Wp}

White/Black Frame

1762mmx1134mm 24.0kg



450-470_{wp}

Full Black

1762mmx1134mm 24.0kg



450-470_{wp}

Black Frame (transparent glass)

1762mmx1134mm 24.0kg



450-470_{wp}

Full Black

1762mmx1134mm 24.0kg



255-270_{Wp}

Black Frame (transparent glass)

1542x766mm 15.3kg

M10T-B72HSW

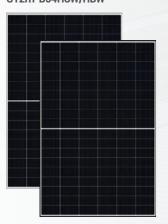


580-600wp

White Frame

2278mmx1134mm

G12RT-B54HSW/HBW



505-525_{Wp}

White/Black Frame

1977mmx1134mm



500-520_{wp}

Full Black

1977mmx1134mm



500-520_{wp}

Black Frame (transparent glass)

1977mmx1134mm

G12RT-B66HSW



645-670_{wp}

White Frame

2382x1134mm 32.3kg

M10T-B78HSW



630-650_{Wp}

White Frame

2465mmx1134mm 33.5kg

G12T-B66HSW



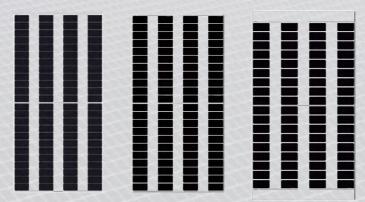
710-735_{Wp}

White Frame

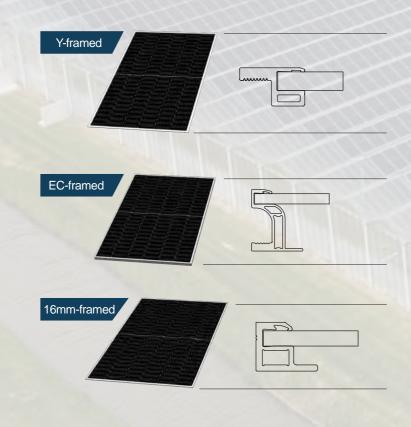
2384x1303mm

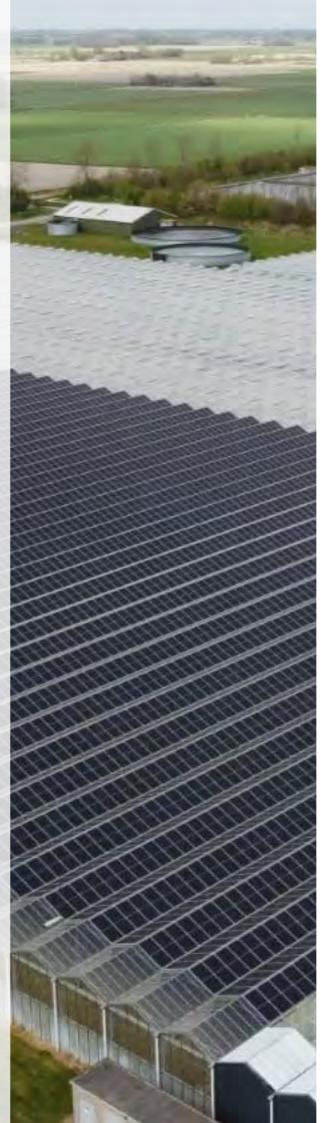
CUSTOMIZED SERIES MODULE

- Based on the development of rooftop construction and Agri-PV, we offer the innovative products that integrates the new Y-framed, EC-framed and transparent modules.
- These innovative products can be perfectly integrated with existing systems to reduce construction difficulties and improve customer investment income.



Transparent modules



































Netherlands







Netherlands





France

10MW







France 9MW



Netherlands **27KW**

